

Spring/April/May 2025 Proctored Computer-Based Testing FSA, ERM, ALTAM and ASTAM Exams Caribbean Locations

Registration Deadline: Monday, March 24, 2025
NO LATE APPLICATIONS WILL BE ACCEPTED
EXAM FEES ARE NON-REFUNDABLE

SOA ID #: I have previously registered for exams with the SOA: \square Yes \square No month year ☐ Check here if you do not want to receive information from third party vendors Check your $\underline{\text{primary}}$ address: \square Home \square Work Date of Birth For office use only Last Name/Family Name/Surname (Required) First Name (Required) Middle Name (Optional) If a different name was used on a previous application, print it here: Organization Name (only if a company address)/Street or P.O. Box Address Zip/Postal Code City State/Province Country Primary Daytime Telephone (Required) Primary Mobile Telephone (Required) E-Mail (Required) Employer Information Company Name of Actuarial Employer City State/Province Zip/Postal Code Street or P.O. Box (required if paying by company check) I have read the Rules for Computer-Based Testing concerning the examination(s) for which I am applying, including the Rules and Regulations for Paper/Pencil Exams if applicable, and agree to be bound by them. I acknowledge that I have read and agree to adhere to the SOA Code of Conduct for Candidates. I also agree that the results of any examination(s) which I take, and any action taken as a result of my conduct (such as irregularity, violation or cheating, and any hearings thereon) may, at the sole discretion of the SOA, be disclosed to any other bona fide actuarial organization that has a legitimate interest in such results and/or actions. Signature: ___ (Your signature is required for this application to be valid.) Spring/April/May 2025 Caribbean Proctored C.B.T. FSA, ERM, ALTAM and ASTAM Exams See last page for information. (*all required for SOA Office processing – no online registration) Approved Caribbean Testing Locations: *Exam Name: _____ Bahamas, Barbados, Cayman Islands, Grenada, - Guyana, *Exam Code: ______ Jamaica, Saint Kitts & Nevis, Saint Lucia, St Vincent and Grenadines, Suriname *Exam Date: ______ Country: *Exam Fee: ______ *Supervisor Name: _____ 9005 – Proctored Caribbean *Supervisor Email: ______ **If paying by credit card, please indicate the card:** ☐ American Express ☐ MasterCard □ Visa Account Number: _____ Exp Date **(Required)**: _____ Exp Date **(Required)**: _____ _____ Cardholder's Signature (Required): _____ Cardholder's Name Cardholder's billing address (if different from applicant's): _____

Instructions for Completing Application for Proctored Computer-Based Testing

Mail check or money order with application to:

Society of Actuaries P.O. Box 95600 Chicago, IL 60694-5600

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A "Proctored" exam requires a paper application to be filled out and returned to SOA Customer Service by either faxing +1-847-273-8529 (secure) or by email (not secure) or an overnight courier. If sending by regular mail, please allow at least *TEN WORKING DAYS* for the application to arrive. Postmark dates will <u>not</u> be considered. Applications received after the deadline will NOT be accepted. When using an overnight courier, send the application directly to the SOA street address (see directions for Credit Card Payments), as a courier will not deliver to a post office box.

CANDIDATE INFORMATION:

- Indicate if you have registered previously with the Society of Actuaries by checking yes or no.
- Print your first and last name as it appears on your valid government issued identification, your date of birth, address, daytime telephone number and valid e-mail address.
- If you used a different name on your last application (e.g., a maiden name), print that name in the space provided.
- Candidates requiring testing accommodations must submit a written request with their application. https://www.soa.org/Education/Exam-Reg/Exam-Day-Info/testing-accommodations.aspx

SUPERVISOR INFORMATION: Please print in your supervisor's full name and their email address so that they can be reviewed and approved and then your application can be processed.

EMPLOYER INFORMATION:

• If you are employed in an actuarial position full-time, print the full name and address of your employer.

INTERNATIONAL DISCOUNT PROGRAM:

• Details regarding Examination and Study Material Fee Discount Program can be found at http://www.soa.org/education/general-info/registration/edu-examination-fee-discount.aspx

PRIVACY POLICY: Please go to https://www.soa.org/legal/privacy-policy/ to review the privacy policy.

EXAMINATION SCHEDULE / GENERAL INFORMATION:

- All required for application processing. Register for the exam by writing in the exam date, exam code name and your
 exam fees plus your approved supervisor's name and their email address. Select the geographic location of your
 citizenship/permanent residence. Exam information can be found on the last page of this application for your
 convenience.
- The set time on exam day which all such exam candidates will write the exam is 10:00 a.m. Central Time (Chicago, IL). Your SOA approved supervisor must be present throughout the exam. You are responsible to supply your own computer, monitor, internet connection, and access to email. You may have only one monitor and it must be no larger than 27" (diagonal). The exam has been tested on the following setup, PC running Windows 7 or 10, 2016 versions of Excel and Word and can open a PDF. While you may use other operating systems or software versions, the SOA cannot guarantee compatibility.
- 1 day PRIOR to the EXAM DAY, your supervisor will receive an email with the details of their responsibilities. That same day you will receive an email with the password protected necessary exam materials / information for you to take the exam.
- Exam Day at 9:57a.m.: Minutes before the start of the exam you will receive an email with the password information to open the exam documents and begin your exam.

ACKNOWLEDGEMENT LETTER/TICKETS OF ADMISSION/RECEIPT: An Acknowledgement Letter, which serves as your Ticket of Admission and receipt will be e-mailed to you upon a successful registration. The Acknowledgement Letter also contains your candidate number, exam center name and number. You must bring the e-mailed acknowledgement letter (either hard copy or on your smart phone) with you to check-in on exam day. You will receive one acknowledgement letter and candidate number for each exam for which you registered.

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EXAMINATION FEES

- Exam fees may be paid by check, money order, or credit card (American Express, MasterCard, or Visa). Checks should be made payable to SOA Actuarial Exams. Applications should be sent to the appropriate address. Fees must be in U.S. funds or equivalent. NOTE: The amount billed to an individual's credit card will be automatically adjusted for persons who miscalculate the amount due. Fees are not transferable from one session to another. Candidates with a balance due will not be permitted to register for future examination sessions until outstanding debts are paid in full.
- If paying by credit card, the candidate must include the CVV2 number (see details below under "Additional Credit Card Information—CVV2 Number").
- A \$25 fee will be assessed on any checks returned due to insufficient funds.

NO REFUNDS: Preliminary Actuarial Exams/SOA does not offer refunds for its examinations. No part of a fee paid to the Preliminary Actuarial Exams/SOA for examination registration will be refunded or transferred to a later exam period should the candidate not appear for the exam or not have the proper identification which precludes them from taking the exam. The Preliminary Actuarial Exams/SOA does recognize that events may occur that are outside a candidate's control. In those cases, there are currently three options that may be available:

- Rescheduling Options: Proctored exams do not have the ability to reschedule to a different date, time or location.
- **Emergency Situations.** SOA Actuarial Exams recognizes that unforeseen emergencies may occur that directly influence a candidate's ability to take an exam on an appointed day. We will consider these situations on a case-by-case basis. Candidates finding themselves in such a situation should contact SOA Customer Service at customerservice@soa.org.
- Temporary Refund Policy https://www.soa.org/education/exam-req/registration/edu-refunds/

SIGNATURE

• For this application to be valid, your signature <u>must</u> appear on the front of this application.

CHANGE OF ADDRESS and/or E-MAIL ADDRESS

Login to My SOA from our home page, <u>www.soa.org</u> to update your record as needed. If you experience any difficulties contact SOA Customer Service at <u>customerservice@soa.org</u> or +1-888-697-3900 for assistance.

ADDITIONAL CREDIT CARD INFORMATION—CVV2 NUMBER

How to find your credit card's CVV2 number:

On a **Visa** or **MasterCard**, please turn your card over and look in the signature strip. You will find (either the entire 16-digit string of your card number, OR just the last 4 digits), followed by a space, followed by a 3-digit number. That 3-digit number is your CVV2 number (see below). On **American Express** Cards, the CVV2 number is a 4-digit number that appears above the end of your card number (see below).

What is CVV2?

CVV2 is a security measure we require for all transactions. Since a CVV2 number is listed on your credit card, but is not stored anywhere, the only way to know the correct CVV2 number for your credit card is to physically have possession of the card itself. All VISA, MasterCard and American Express cards made in the United States have a CVV2 number.

Visa & MasterCard:



This number is printed on MasterCard and Visa cards in the signature area of the back of the card. (it is the last 3 digits AFTER the credit card number in the signature area of the card). If you cannot read your CVV2 number, you will have to contact the issuing institution.

American Express:



American Express cards show the CVV2 printed above and to the right of the imprinted card number on the front of the card.

4 Digit Card Verification Number

NOTE: For European or Asian credit cards that do not have a CVV2 number, please enter 000 as your CVV2 number.

Retain your candidate number to access results at http://examresults.soa.org.

If you need assistance, you may contact SOA Customer Service +1-888-697-3900 between the hours of 8:00 a.m. and 5:00 p.m. central time.

Spring/April/May 2025 ALTAM, ASTAM, FSA, and ERM Exams

Proctored Exam List Spring/April/May 2025 Exams	Exam Fees (U.S.\$) Reg/Intl/Student*	Available Location 9005 - Caribbean	Exam Date	Day of the Week
ProcCBTPPALTAM0425	490/390/390	9005	4/22/25	Tuesday
ProcCBTPPASTAM0425	490/390/390	9005	4/23/25	Wednesday
ProcCBTCFESDM0425	1290/1032	9005	4/24/25	Thursday
ProcCBTPPQFIQF0425	1290/1032	9005	4/24/25	Thursday
ProcCBTRETFRC0425	1290/1032	9005	4/24/25	Thursday
ProcCBTCFEFD0425	1290/1032	9005	4/25/25	Friday
ProcCBTGIFREU0425	1290/1032	9005	4/25/25	Friday
ProcCBTQFIPM0425	1290/1032	9005	4/25/25	Friday
ProcCBTRETDAC0425	1290/1032	9005	4/25/25	Friday
ProcCBTRETDAU0425	1290/1032	9005	4/25/25	Friday
ProcCBTGHDP0425	1290/1032	9005	4/29/25	Tuesday
ProcCBTGHVRC0525	1290/1032	9005	4/30/25	Wednesday
ProcCBTGHVRU0525	1290/1032	9005	4/30/25	Wednesday
ProcCBTERM0525	1015/815	9005	5/1/25	Thursday
ProcCBTGHRMC0525	525	9005	5/2/25	Friday
ProcCBTGIADV0525	525	9005	5/2/25	Friday
ProcCBTILALAM0525	525	9005	5/2/25	Friday
ProcCBTQFIIRM0525	525	9005	5/2/25	Friday
ProcCBTRETRPIRM0525	525	9005	5/2/25	Friday
ProcCBTILALFMC0525	1290/1032	9005	5/6/25	Tuesday
ProcCBTILALFMU0525	1290/1032	9005	5/6/25	Tuesday
ProcCBTGIRR0525	1290/1032	9005	5/7/25	Wednesday
ProcCBTILALPM0525	1290/1032	9005	5/7/25	Wednesday