



University-Earned Credit (UEC) Program Candidate Information

The following guidelines must be followed to receive University-Earned Credit with the SOA.

- The student must be enrolled at a UEC-approved university in a program that leads to a certificate or a degree at the time credit is earned (course(s) taken).
 - Students enrolled at a UEC-approved university as an exchange student must be registered for at least one full academic term at the institution. Students must complete all required course(s) while at the host university (credit may not be transferred to another institution).
- The student must score at or above the approved UEC mark on the required course(s) for the SOA exam sought.
- If more than one university course is required for an exam, the student must:
 - meet or exceed the UEC mark in all courses within a two-year period.
 - meet or exceed the UEC mark in all courses at the same CAE university.
- If the university allows students to repeat a course to earn a higher grade, the student may use the second attempt for UEC purposes.
- The student must submit a UEC Candidate Application and pay the required fee within two years of the end of the term in which the last course required for that exam was completed.

Eligible Courses

- UEC-eligible exams are: FM, SRM, FAM, FAM-L, FAM-S, ALTAM and ASTAM
 - CAE universities that apply for UEC may be approved to offer UEC courses for two or more of these exams. Check with your CAE university after July 1, 2022 to see which UEC courses may be available.
- Exam P is not be eligible for UEC.

UEC Fees

Candidates will pay the full exam fee (less any student discount) at the rate that is in effect at the time the UEC Candidate Application is submitted.

SOA Exam Registration Fee Refund Policy

The SOA exam registration fee for an eligible UEC exam may be refunded for a qualified UEC student under the following conditions:p

- The course is the last in its sequence (e.g. the third and final course in a three-course sequence) and the student has already met the UEC mark in all other courses required to earn the credit.
- The exam registration deadline falls within the academic term or grading period for the course.
- The SOA exam takes place after the end of the academic term.
- The student meets the UEC mark and is reported to the SOA as eligible for UEC.

All exam refund requests must be made in writing to UEC@soa.org with documentation that demonstrates the end date for the course.